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Statement regarding Orchestra Group Call Option

SUPPLY@ME CAPITAL PLC

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25 September 2020

Supply@Me Capital plc

("Supply@Me") or (the "Company")

Statement regarding the call option purchased by Orchestra Group

With reference to the announcement of 24th September, "Director PDMR / Shareholding", relating to the purchase of a call option for consideration by Orchestra Group, the Company has been informed by Mr Zamboni, for clarification purposes, that the instrument is an arms-length arrangement with a regulated institutional entity which is not a related party of Orchestra Group.

Following the announcement of 10th September pursuant to the confidentiality agreements signed with its Partners and Client companies, the Company looks forwards to updating shareholders further on its business operations and their related financial impacts in the coming days.

Alessandro Zamboni, CEO, Supply@ME Capital plc, investors@supplymecapital.com

Paul Vann, Walbrook PR Limited: +44 (0)20 7933 8780; paul.vann@walbrookpr.com

Brian Norris, Cicero/AMO, +44 (0)20 7947 5317, Brian.norris@cicero-group.com

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