



RNS Annual Financial Report



Posting of 2021 Annual Report & Notice of AGM

SUPPLY@ME CAPITAL PLC

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Supply@ME Capital plc (The "Company" or "SYME")

Posting of Annual Report & Notice of Annual General Meeting

Supply@ME Capital plc, the fintech business which provides an innovative Platform for use by manufacturing and trading companies to access Inventory Monetisation© solutions enabling their businesses to generate cashflow, announces that its 2021 Annual Report and Notice of Annual General Meeting ("Notice of AGM"), are now available on the Company's website at www.supplymecapital.com in accordance with Disclosure Guidance and Transparency Rule ("DTR") 6.3.5R(3).

The documents are being posted to shareholders today, together with the Form of Proxy for voting at the Annual General Meeting ("AGM").

The Company will hold its AGM at the offices of Cicero/AMO, The HKX Building, 2 Pancras Square, London, N1C 4AG on Thursday 30 June 2022 at 11.00 a.m..

In accordance with Listing Rule 14.3.6, copies of the Company's Annual Report and Accounts for the year ended 31 December 2021, the Notice of AGM and proxy forms will be submitted to the FCA for publication through the document viewing facility of the National Storage Mechanism and will shortly be available for inspection at <https://www.fca.org.uk/markets/primary-markets/regulatory-disclosures/national-storage-mechanism>

Notes

Supply@ME Capital PLC and its operating subsidiaries (together the "Group") provide an innovative fintech platform (the "Platform") for use by manufacturing and trading companies to access inventory trade solutions enabling their businesses to generate cashflow, via a non-credit approach and without incurring debt. This is achieved by their existing eligible inventory being added to the Platform and then monetised via purchase by third party Inventory Funders. The inventory to be monetised can include warehouse goods waiting to be sold to end-customers or goods/commodities that are part of a typical import/export transaction. SYME announced in August 2021 the launch of a global Inventory Monetisation programme which will be focused on both inventory in transit monetisation and warehouse

goods monetisation. This program will be focused on creditworthy companies and not those in distress or otherwise seeking to monetise illiquid inventories.

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