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INVESTOR PRESENTATION VIA INVESTOR MEET COMPANY

[SUPPLY@ME CAPITAL PLC](#)

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Supply@ME Capital plc

(the "Company" or "SYME")

Investor Presentation via Investor Meet Company

SYME, the fintech business which provides an innovative fintech platform (the "**Platform**") for use by manufacturing and trading companies to access Inventory Monetisation© ("IM") solutions enabling their businesses to generate cashflow, is pleased to announce that the Company will provide existing and prospective investors an opportunity to hear an overview presentation of the Company's current activities, strategy and recent business developments via Investor Meet Company on 25 May 2023 at 11.30 a.m. (BST) (the "**Investor Presentation**").

Questions can be submitted pre-event via your Investor Meet Company dashboard up until 5.00 p.m. (BST) 19 May 2023 and the Company intends to answer a selection of these questions during the Investor Presentation. Questions will be grouped and addressed under key themes by the appropriate members of our Leadership Team. Please note that there will be no facility to ask questions during the Investor Presentation.

Investors can sign up to Investor Meet Company for free and add to meet the Company via: <https://www.investormeetcompany.com/supply-at-me-capital-plc/register-investor>

Investors who already follow the Company on the Investor Meet Company platform will automatically be invited.

Contact information

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Notes

SYME and its operating subsidiaries provide its Platform for use by manufacturing and trading companies to access inventory trade solutions enabling their businesses to generate cashflow, via a non-credit approach and without incurring debt. This is achieved by their existing eligible inventory being added to the Platform and then monetised via purchase by third party Inventory Funders. The inventory to be monetised can include warehouse goods waiting to be sold to end-customers or goods that are part of a typical import/export transaction. SYME announced in August 2021 the launch of a global IM programme which will be focused on both inventory in transit monetisation and warehoused goods monetisation. This programme will be focused on creditworthy companies and not those in distress or otherwise seeking to monetise illiquid inventories.

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