



Supply@ME Capital PLC

Result of General Meeting of Open Offer
Warrantholders

London
26 June 2023



Agenda

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Overview and Result

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Overview and Result

- Supply@ME Capital PLC (“**the Company**”) **is pleased to announce** that at a General Meeting of Holders of Warrants, held 23 June 2023, issued pursuant to a warrant instrument created by the Company, dated 21 July 2022 **a special resolution put to all Open Offer Warrantholders was duly passed** on a poll with the results as stated below.

Resolution	In Favour	%	Against	%	Total	Withheld*
To approve amendments to the Open Offer Warrant Instrument as set out in the notice to Open Offer Warrantholders dated 31 May 2023.	37,003,399	99.92	28,734	0.08	37,032,133	1,939

**A vote withheld is not a vote in law and is not counted for the purposes of the calculation of the proportion of votes 'For' and 'Against' a resolution.*



Thank you.

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