



Supply@ME Capital PLC

Annual General Meeting

London

23 June 2023



Agenda

01

Introduction

02

Resolutions

03

Results

1. Introduction

Introduction

Chairman's Welcome

- Welcome to the **Annual General Meeting of Supply@ME Capital plc** which has been convened by the notice of Annual General Meeting, dated 31 May 2023.
- Before we move on to the formal business of the AGM, I'd like to introduce **my colleagues from the Board**, some of whom are attending remotely.
 - Also present are **Amy Benning**, Chief Financial Officer, and **Stuart Nelson**, Head of Enterprise Risk Management



1. Alessandro Zamboni
Chief Executive Officer and Executive Director



2. Albert Ganyushin
Independent Chairperson and Non-Executive Director



3. Enrico Camerinelli
Independent Non-Executive Director



4. David Bull
Independent Non-Executive Director



5. Alexandra Galligan
Independent Non-Executive Director

Introduction

Business of the Meeting

- The business of this AGM is **set out in the notice of AGM** published 31st May 2023, which we propose to take as read unless any objections.
- We will now conduct a brief Question and Answer session, led by our **Chief Executive Officer, Alessandro Zamboni**.
- Please would questioners identify themselves and, if you are not a shareholder, state the name of the shareholder you are representing.
 - To be fair to everyone who wishes to speak, **please restrict the number of questions you might wish to ask and be as brief as possible**.
- A full list of Q&As is being finalised and will be posted on the Supply@ME home page on the **Investor Meet platform** in due course. All of today's attendees will receive notification by email when these are available.
 - **The previous Q&As are live on Investor Meets in relation to the Investor Presentation held 25th May 2023**

2. Resolutions

Resolutions

Purpose

- We now move to the ordinary and special business set out in the notice of AGM and put all the Resolutions to be moved today to a vote by poll.
 - **I hereby demand a poll on behalf of myself as Chair** in accordance with Article 61 of the Company's Articles of Association.
- Votes cast will, for the purpose of a poll, **include votes cast by proxies**.
- It is my intention, as the holder of a number of proxies in respect of which no direction has been given, to vote the shares represented by such proxies in favour of each of the Resolutions.
 - Votes by proxy, discretionary votes and abstentions are shown on screen and on the following slide as they are for all the Resolutions.
- A poll has been validly demanded and accordingly I will ask our representative from Neville Registrars, our registrars, to conduct the poll and to act as Scrutineers.
- Resolutions 1 to 9 inclusive are proposed as ordinary Resolutions and require a simple majority to be passed. Resolutions 10 and 11 are proposed as special Resolutions which to be passed require a majority of 75% to vote in favour of the resolution.

Resolutions

Purpose

- I now put the Resolutions to the AGM and would ask those of you voting by polling paper to ensure that your names, or names of the members you are representing are clearly shown on the polling paper, which will be handed to you, and indicate by signing in the appropriate box whether you vote **FOR or AGAINST** the respective Resolutions.
- Please then **hand your polling paper** to a representative from the Scrutineers who will then collect them.
- In the case of joint holders, would members or proxies representing members please write the names of the other joint holders on the polling paper.
- I should add that any shareholders present who have submitted proxies by post and who do not wish to alter their votes need not vote in person; indeed, it will make the vote count simpler if **those shareholders who have already submitted proxies refrain from voting by polling paper.**

3.

Results

Results

Resolutions

- We will now take a break in order to allow **the Scrutineers to process polling papers received**.
 - If the Scrutineers advise that they are unable to process all the polling papers received in a timely manner, **the results of the poll will be published via RNS**, a regulatory information service, after the AGM closes.
- Ladies and gentlemen, the business of the AGM is now finished, with the polling results overleaf, but in concluding, **I would like to thank you all for your continued support**.
 - Note that the polling results indicated represent those votes cast by proxy prior to the AGM.

Results

Ordinary Resolutions

Resolution	In Favour	Against	Chairman's Discretion	Abstain
1. To receive the 2022 Annual Report and Accounts for the financial year ended 31 December 2022 together with the Directors' Report, Strategic Report and Auditors' Report on those accounts.	2,009,797,782	6,886,125	0	1,264,772
2. To approve the Directors' remuneration report for the financial year ended 31 December 2022.	1,997,589,195	18,232,816	0	2,126,668
3. To approve the Directors' Remuneration Policy.	1,996,620,814	19,034,860	0	2,293,005
4. To reconfirm and approve actions taken in 2022 and to date in 2023 consistent with the proposed Directors' Remuneration Policy, referred to in Resolution 3 above, in light of the prior year's Directors' Remuneration Policy including a typographical error.	2,001,567,760	13,849,400	0	2,531,519
5. To re-appoint Crowe U.K. LLP as auditors of the Company	2,009,078,142	8,113,340	0	757,197

Results

Resolutions

** n.b. this Resolution will be recorded by Ms Alexandra Galligan as Independent Non-Executive Director*

Resolution	In Favour	Against	Chairman's Discretion	Abstain
6. To authorise the Directors to determine the amount of the Auditors' remuneration.	2,000,735,332	11,553,661	0	5,659,686
7. To re-appoint Mr. Albert Ganyushin as a Director.*	2,006,210,962	9,680,504	0	2,057,213
8. To appoint Ms. Alexandra Galligan as a Director.	2,006,489,250	9,402,216	0	2,057,213
9. To authorise the Directors to: (i) allot shares or to grant rights to subscribe for or to convert any security into shares in relation to those warrants that have been issued to Venus Capital S.A., Mercator Capital Management Fund LP and Open Offer Warrantholders; and (ii) provide a further general authority. In total the authorities would permit the Directors to shares or to grant rights to subscribe for or to convert any security into shares representing 30% of the total number of issued Ordinary Shares as at the date of this Notice.	1,971,773,273	20,799,065	0	25,376,341

Results

Special Resolutions

Resolution	In Favour	Against	Chairman's Discretion	Abstain
10. To authorise the Directors to disapply pre-emption rights in respect of the authorities granted pursuant to Resolution 9	1,999,705,680	16,657,106	0	1,585,893
11. To authorise the Company to call (other than an annual general meeting) on not less than 14 clear days' notice.	2,007,115,760	8,851,249	0	1,981,670



Thank you.

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