



Supply@ME Capital PLC

Result of Annual General Meeting

London

28 June 2024



Agenda

01

Results

1. Result of Annual General Meeting

Result of Annual General Meeting

Introduction

- Supply@ME Capital PLC, the fintech business which provides an innovating platform for use by manufacturing and trading companies to access Inventory Monetisation© solutions enabling their businesses to generate cashflow, **announces that at the AGM held on 26 June 2024 all of the resolutions, with the exception of resolution 7, set out in the notice of AGM**, dated 29 May 2024, **were duly passed** on a poll with the results as stated overleaf.

Result of Annual General Meeting

Ordinary Resolutions

| Resolution | In Favour | % | Against | % | Total | Withheld* |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|-------|---------------|-------|---------------|------------|
| 1. To receive the 2023 Annual Report and Accounts for the financial year ended 31 December 2023 together with the Directors' Report, Strategic Report and Auditors' Report on those accounts. | 3,710,074,883 | 91.50 | 344,453,243 | 8.50 | 4,054,528,126 | 28,003,847 |
| 2. To approve the Directors' remuneration report for the financial year ended 31 December 2023. | 2,872,373,779 | 70.76 | 1,186,876,220 | 29.24 | 4,059,249,999 | 23,281,974 |
| 3. To re-appoint Crowe U.K. LLP as auditors of the Company. | 3,700,624,551 | 91.32 | 351,736,537 | 8.68 | 4,052,361,088 | 30,170,885 |
| 4. To authorise the Directors to determine the amount of the Auditors' remuneration. | 3,653,541,038 | 90.30 | 392,562,772 | 9.70 | 4,046,103,810 | 36,428,163 |
| 5. To re-appoint Mr. Enrico Camerinelli as a Director. | 3,580,403,732 | 88.80 | 451,454,690 | 11.20 | 4,031,858,422 | 50,673,551 |

Result of Annual General Meeting

Ordinary Resolutions

| Resolution | In Favour | % | Against | % | Total | Withheld* |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|-------|---------------|-------|---------------|------------|
| 6. To authorise the Directors to: (i) allot shares or to grant rights to subscribe for or to convert any security into shares in relation to any warrants; and (ii) provide a further general authority. In total the authorities would permit the Directors to allot and issue ordinary share capital or to grant rights to subscribe for or to convert any security into shares up to an aggregate amount of 20% of the total number of issued ordinary shares in the Company as set out in the notice of the meeting rather than in the Chairman's letter. | 2,296,718,863 | 56.50 | 1,768,516,039 | 43.50 | 4,065,234,902 | 17,297,071 |

Result of Annual General Meeting

Special Resolutions

| Resolution | In Favour | % | Against | % | Total | Withheld* |
|------------------------------------------------------------------------------------------------------------------------------|---------------|-------|---------------|-------|---------------|------------|
| 7. To authorise the Directors to disapply pre-emption rights in respect of the authorities granted pursuant to Resolution 6. | 2,839,515,722 | 70.01 | 1,216,197,726 | 29.99 | 4,055,713,448 | 26,818,525 |
| 8. To authorise the Company to call (other than an annual general meeting) on not less than 14 clear days' notice. | 3,707,371,648 | 90.96 | 368,248,251 | 9.04 | 4,075,619,899 | 6,912,074 |

**A vote withheld is not a vote in law and is not counted for the purposes of the calculation of the proportion of votes 'For' and 'Against' a resolution.*



Thank you.

supplymecapital.com